



CFA Institute Investment Foundations® Young Investors Society Program

Young Investors Society has partnered with the CFA Institute to bring the CFA Investment Foundations® program to our YIS students. The CFA Institute Investment Foundations® Program has evolved to become an online learning experience offering universal accessibility and inclusivity, helping to further our commitment to build market integrity.

The CFA Institute Investment Foundations Program covers the essentials of finance, ethics, and investment roles, providing a clear understanding of the global investment industry.

This 80-hour online learning experience is designed for anyone who wants to enter or advance within the investment management industry, including IT, operations, accounting, administration, and marketing.

Candidates who successfully pass the online exam earn the CFA Institute Investment Foundations Certificate, demonstrating a mastery of core foundational principles of the investment profession.



Qualifications to Earn the CFA Institute Investment Foundations® Certificate

1. Be a registered member of Young Investors Society.
2. Submit the CFA Institute Investment Foundations® Program Application (Applications accepted year-round) Once accepted, you will receive instructions on how to register for the program.
3. Register and start your studies in the CFA Learning Ecosystem (LES), a customized online learning tool that adapts to meet your unique study needs. The LES houses your entire curriculum, and includes practice questions, mock exam, built-in study planner, gamification, highlighting, flash cards, and more.
- 4: Take Exam
Online Timed Test-100 minutes
Suggested Study Time – 80 hours.
Multiple choice, 100 question exam.

You have 180 days from the date of registration to successfully complete the program by passing the online exam. Once you have registered, you must meet the following requirements in order to unlock and take the final examination:

5. Upon successfully passing the final examination, candidates can claim a digital badge and a print certificate. Please notify Ctobin@yis.org upon successful completion.



**CFA Institute Investment Foundations®
Young Investors Society Program Application**

APPLICANT INFORMATION

Full Name: _____ **Date:** _____
First Last M.I.

Address: _____
Street Address Apartment/Unit #

City/Region State/Country ZIP Code

Phone: _____ **Email:** _____

Name of High School: _____

**City,
State/Region:** _____

Grade in High School: _____