



YOUNG  
INVESTORS  
SOCIETY



# Young Investors Society Annual Report 2022-2023

# YIS Mission



Young Investors Society provides quality financial literacy education and programs to students from all backgrounds and socio-economic levels. We aim to teach finance and investing skills that will last a lifetime and empower students to take control of their financial future.

## YIS Principles

YIS Vision: Investors can change the world!

We believe that when youth are empowered by financial literacy, they can become outstanding investors in companies, societies and themselves, thus achieving financial independence and breaking the cycle of generational poverty.

This will be accomplished by pursuing the following principles:

- **Vision:** Young Investors Society seeks to inspire students to think critically for themselves and to evaluate businesses and the world around them with insightful, long-term perspectives.
- **Real-life Experience:** Youth get actual, hands-on experience evaluating companies, building financial models, and buying and selling stocks.
- **Leadership:** Each local chapter of the Young Investor Society is run by the students, recommending and investing in stocks themselves, organizing business and financial professional visits, and mentoring new members.
- **Community:** Young Investors Society members feel that they are a part of something greater than just themselves. They build connections to local businesses, universities and other young investors around the country, as well as the following generation that will take their place once they graduate. Service projects and giving back are important parts of the program each year. Young Investors Society makes special outreach to empower low-income and minority students.
- **Integrity:** Society members are expected to uphold the highest levels of ethical standards in investing, and learn to determine if a target company demonstrates good or poor corporate governance practices.

# Board of Directors



## Executive Board

**James Fletcher, CFA**

*Board President  
Chief Investment Officer  
Ethos Investment Management*

**Jane Winslow**

*Vice President  
Senior Vice President  
Merrill Lynch (Retired)*

**Patricia Ball**

*Secretary  
Investment Counselor  
Fisher Investments*

**Perry Ho**

*Executive Board Member  
Management Professional*

**Lee Mackay**

*Partner at Nevers, Palazzo, Packard,  
Wildermuth & Wynner*

**Dave Miles, CFA**

*Research Analyst  
Fidelity Investments*

**Lucy Chuah**

*Investment Analyst  
GQG Partners*

**Claudio Brocado**

*Head of Global Equities  
Nuclo Independent CIO*

## Board Members

**John Bowman**

*Executive Vice President  
CAIA Association*

**Bryan Jack**

*Chief Financial Officer  
First Community Bank-Utah*

**Steve Barrus**

*Financial Consultant  
Advisory Group For Life*

**Vielcka Mansukhani**

*Head of Equity Sales/ LATAM  
Institutional Equity Sales at Bradesco*

**Laura Geritz**

*Chief Executive Officer  
Rondure Global Advisors*

**Andrew Davis**

*Independent Financial Advisor  
WealthSource Partners*

**Mark Van Cott**

*YIS Advisor at International School  
of Kuala Lumpur, Malaysia*

**Christine Tobin**

*Chief Operating Officer  
Young Investors Society*

# Student Advisory Board



## Elected Officers

**President:** Cici Y: The Pennington School, NJ

**West Coast VP:** Shant K: La Canada High School, CA

**East Coast VP:** Luke F: American Heritage, FL

**Mid-West VP:** Thomas H: Brophy College Prep, AZ

**Asia VP:** Jasper L: Renaissance College, HK

**International VP:** Brian F: Toronto French School, Canada

**Secretary:** Micah S: Newbury Park High School, CA

**Student Director of Communication:** Stephen S: American Heritage, FL

## Members-At-Large

### West Coast

Felix P: Diamond Bar High School, CA  
Christiana S: Mount Everest Academy, CA  
William C: Saratoga High School, CA  
Rohit V: Basis Silicon Valley, CA  
Sean D: Irvington High School, CA  
Ronan M: Mountain View Academy, WA

### Mid-West

Zack O: Mountain High School, AZ  
Janvi S: Basis Scottsdale, AZ  
Mehul S: Chaparral High School, AZ  
Fatimah A: Basis Scottsdale, AZ  
Humayl A: Basis Scottsdale, AZ  
Sujoy K: Basis Scottsdale, AZ  
Ishaan S: Jordan High School, TX  
Brennan L: Plano West High School, TX  
Raghav S: Clements High School, TX  
Arnav S: Heritage High School, TX  
Dillan P: Coppell High School, TX  
Umahi A: San Jacinto College, TX  
Larsen B: Springville High School, UT  
Manar L: Vanderbilt University, TN

### East Coast

Stephen S: American Heritage Plantation, FL  
Vyom M: American Heritage Plantation, FL  
Devin S: American Heritage Plantation, FL  
Sebastian S: American Heritage Plantation, FL  
Ryan A: Cox Mill High School, NC  
Everett P: Cox Mill High School, NC  
Jaylin P: Charles R. Drew High School, GA  
David C: Council Rock South, PA  
Abigale L: Tolland High School, CT  
Patrick C: Tolland High School, CT  
Patrick F: Oratory Prep, NJ  
Ekam B: Montgomery High School, NJ

### International

Samanyu D: Private International English School, UAE  
Manual G: Kings College Soto de Viñuelas, Europe  
Niranjen S: Blossom Public School, India  
Soham A: NES International School, India  
Vaibhav B: The Brigade School, India  
Vandita K: Neerja Modi School, India  
Jian M: Dulwich College, Singapore  
Reuben L: Raffles Institution, Singapore  
Yoojeong L: Branksome Hall, South Korea

# Letter from YIS Founder & President, James Fletcher, CFA



Young Investors Society achieved another great year!

It's amazing to look back and see that our program has now grown to 1,825 schools in 75 countries! I'm thrilled to see the snowball continue to grow for high school students across the world.

Many things stand out to me from the accomplishments for YIS this year. One is the expansion of the Global Stock Pitch Competition format. This year, held in Salt Lake City, we were able to more than double the amount of teams that we hosted onsite, and we added more workshops, speakers, and an onsite Case Study Competition. It was huge success, and the kids and parents loved the expanded format. It was also exciting to see teams fly in from all over the world to compete, including teams from Canada, United Kingdom, Colombia, South Korea, and China.

Another achievement of Young Investors Society this year was the continued growth of the Access Initiative program, which serves underserved communities. We grew from 167 to 221 schools, as we continue to expand our Access Partners. This would not be possible without the support of key strategic corporate sponsors that signed up to support the Access Initiative on a multi-year basis, Bloomberg Philanthropies and Gradeur Peak Global Advisors. We are grateful to their ongoing support and belief in the mission of YIS to "Provide Financial Literacy To All".

I am always amazed at every opportunity I have to interact with the amazing YIS kids! This year I had the opportunity to teach an eight week MasterClass and was truly inspired by the kids that participated in the class. Also during the stock pitches, the Investment Symposiums, the CYIA interviews, and all of the many interactions during the year with the YIS kids, I'm continuously reminded that the future is bright and that investors can truly change the world!

Thank you to each of you for the support in helping to grow Young Investors Society. We couldn't do it without each of you!

James Fletcher  
Young Investors Society  
Founder & President

# Letter from YIS Chief Operating Officer, Christine Tobin



I am very proud to say that 2023 has been the best year yet for Young Investors Society. This year has been full of amazing progress and consistent growth. Young Investors Society has met 100% of the membership and program goals for the year including exceeding our total schools goal as well as Dollar-A-Day Challenge and fundraising goals for the year.

We are beginning to see the impact of our growth with the largest Global Stock Pitch Competition to date as well as an increase in the Access Initiative. We can proudly announce that 20% of our total students are served through the Access Initiative. I can proudly say that we are positioned for a future where every high school student has access to FREE, quality, online financial education.

We started off the year offering an 8-week Investing MasterClass taught by James Fletcher which quickly filled to capacity with 50 eager students. We have had great feedback from the students that they thoroughly enjoyed this course offering.

We successfully held an online Giving Tuesday Fundraising Campaign and the first Change the World 5K Charity Run on the West Coast to support YIS programs. We were also able to secure multi-year corporate sponsorships from Bloomberg Philanthropy and Grandeur Peak to support the Access Initiative. We were amazed at the generosity and support from our YIS Boards and donors as well as local businesses and corporate sponsors.

One of the important commitments we are making as we move into the future is the transition and expansion of our website. We are currently working to improve user experience, expand data capture, and transition to a U.S. based platform which allows more control over our content and ability to update information quickly.

This past year has been one of continued growth, commitment, and engagement. I am grateful to the YIS Board, Regional Advisory Boards, Committees, and our Executive Leadership Team for all that we have accomplished this year. Together we have established an incredibly strong foundation for progress and growth for many years to come.

Christine Tobin  
Young Investors Society  
Chief Operating Officer

# THE WORK THAT WE DO

## MEMBERSHIP IMPACT



**1825+**

**SCHOOLS**



**10,300+**

**STUDENTS**  
*\*est.*



**800+**

**TEACHERS**

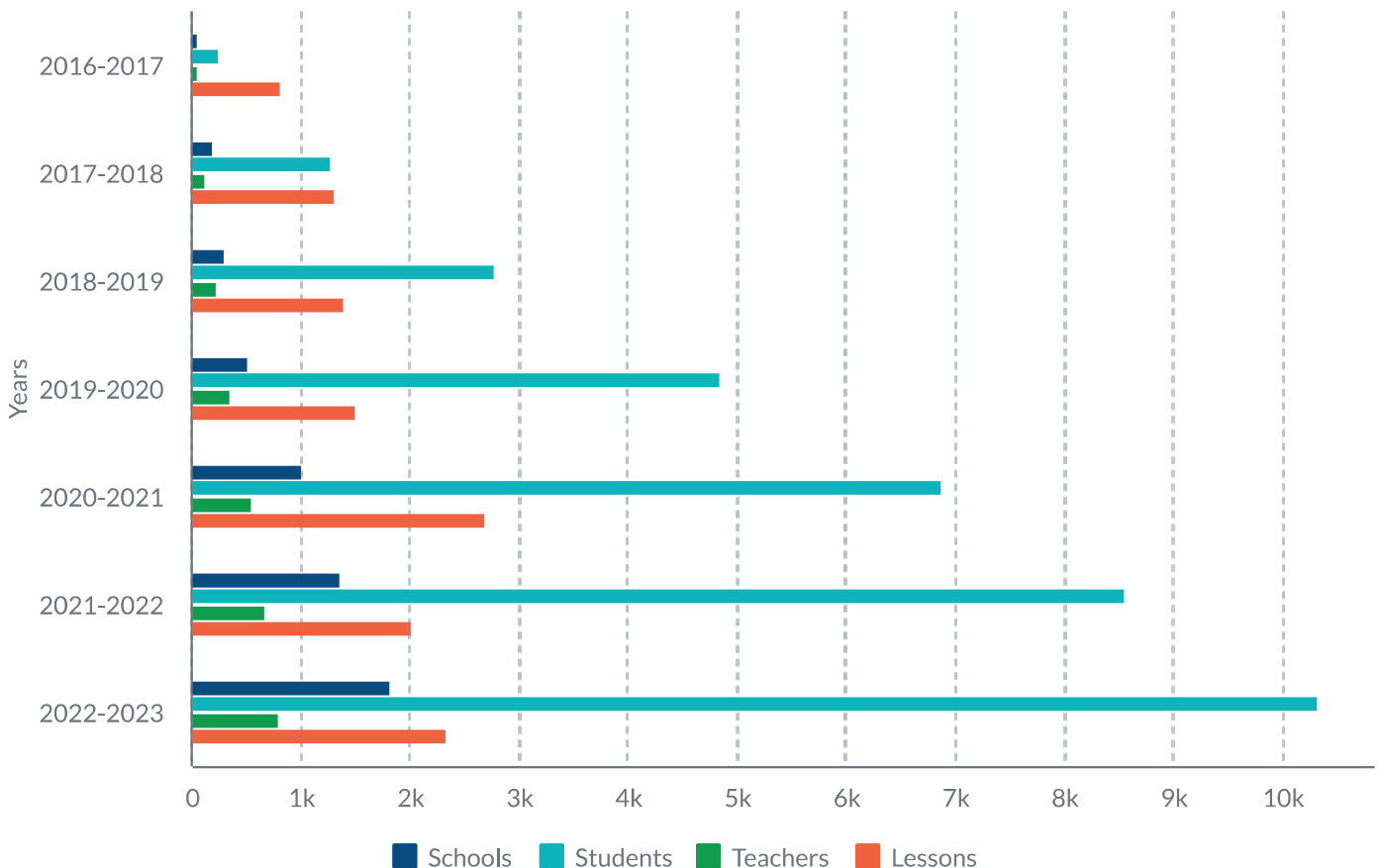


**12,050+**

**LESSONS COMPLETED**

*\*Estimated students includes students that use our curriculum in the classroom and students that have attended YIS events.*

## Membership Metrics



# YIS SCHOOLS ACROSS THE WORLD



## 46 U.S. States

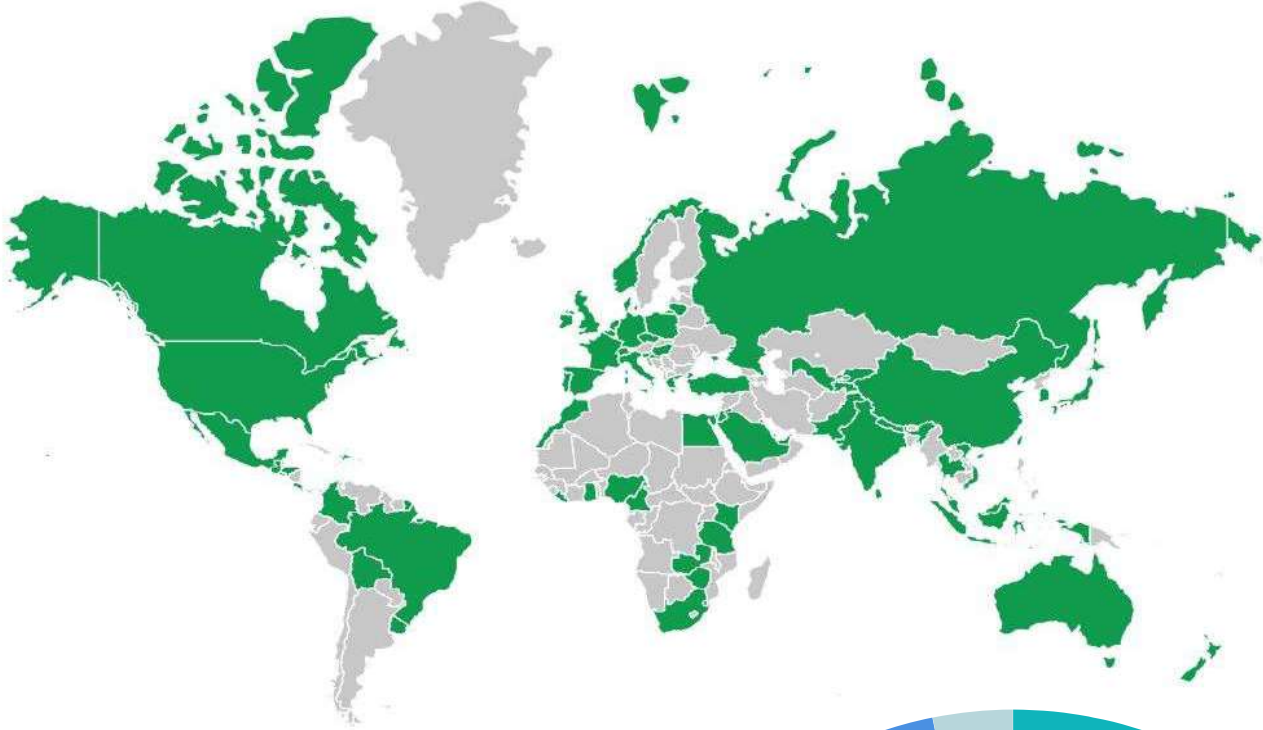
## 75 Countries

Alabama  
Alaska  
Arizona  
Arkansas  
California  
Colorado  
Connecticut  
Delaware  
Florida  
Georgia  
Hawaii  
Idaho  
Illinois  
Indiana  
Iowa  
Kansas  
Kentucky  
Louisiana  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota

Mississippi  
Missouri  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
Ohio  
Oregon  
Pennsylvania  
Rhode Island  
South Carolina  
South Dakota  
Tennessee  
Texas  
Utah  
Vermont  
Virginia  
Washington  
Wisconsin

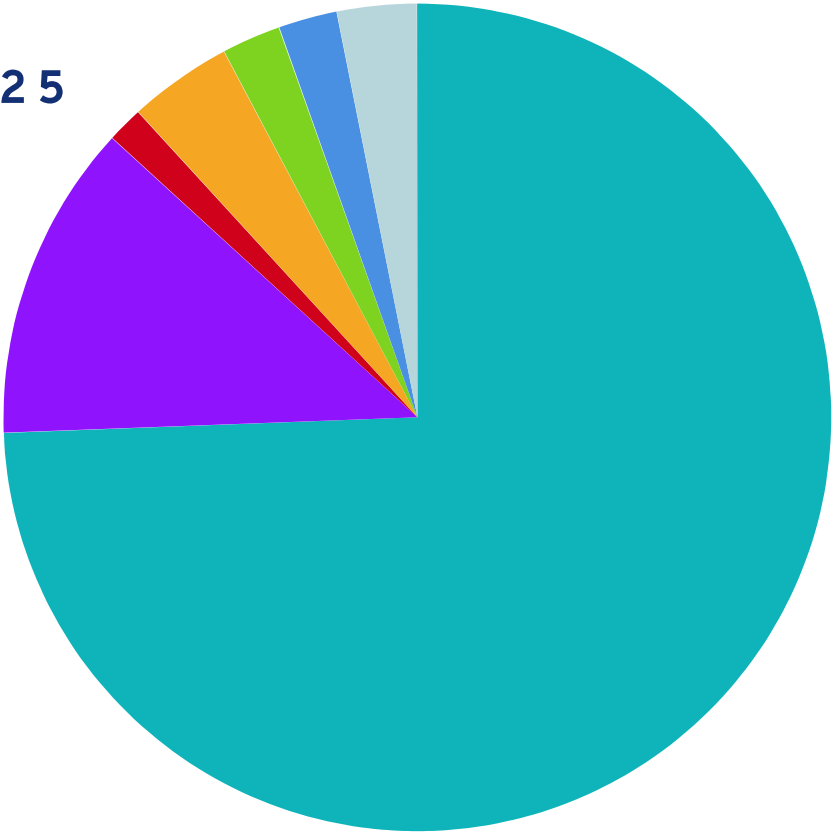
Australia  
Africa  
Belgium  
Bolivia  
Brazil  
Canada  
China  
Colombia  
Costa Rica  
Croatia  
Czech Republic  
Denmark  
Dominican Republic  
Egypt  
El Salvador  
England  
Ecuador  
France  
Germany  
Ghana  
Greece  
Guam  
Guatemala  
Honduras  
Hong Kong SAR  
Hungary  
India  
Indonesia  
Ireland  
Israel  
Italy  
Japan  
Jordan  
Kyrgyzstan  
Kuwait  
Liberia  
Lithuania  
Malaysia  
Mexico  
Morocco  
Nepal  
Netherlands  
New Zealand  
Nigeria  
Norway  
Pakistan  
Peru  
Philippines  
Poland  
Portugal  
Puerto Rico  
Qatar  
Russia  
Rwanda  
Saudi Arabia  
Scotland  
Singapore  
Slovenia  
Somalia  
South Africa  
South Korea  
Spain  
Sri Lanka  
Switzerland  
Taiwan  
Tajikistan  
Thailand  
Trinidad/Tobago  
Turkey  
UAE  
United Kingdom  
United States  
Uruguay  
Vietnam

# YIS SCHOOLS ACROSS THE WORLD



**Number of Schools: 1825**

- United States: 1358**
- Asia: 226**
- Europe: 74**
- Canada: 57**
- Middle East: 42**
- Africa: 42**
- Latin America: 26**



United States (74.41%) Asia (12.38%) Latin America (1.42%)  
Europe (4.05%) Middle East (2.3%) Africa (2.3%)  
Canada (3.12%)



**221+**  
SCHOOLS

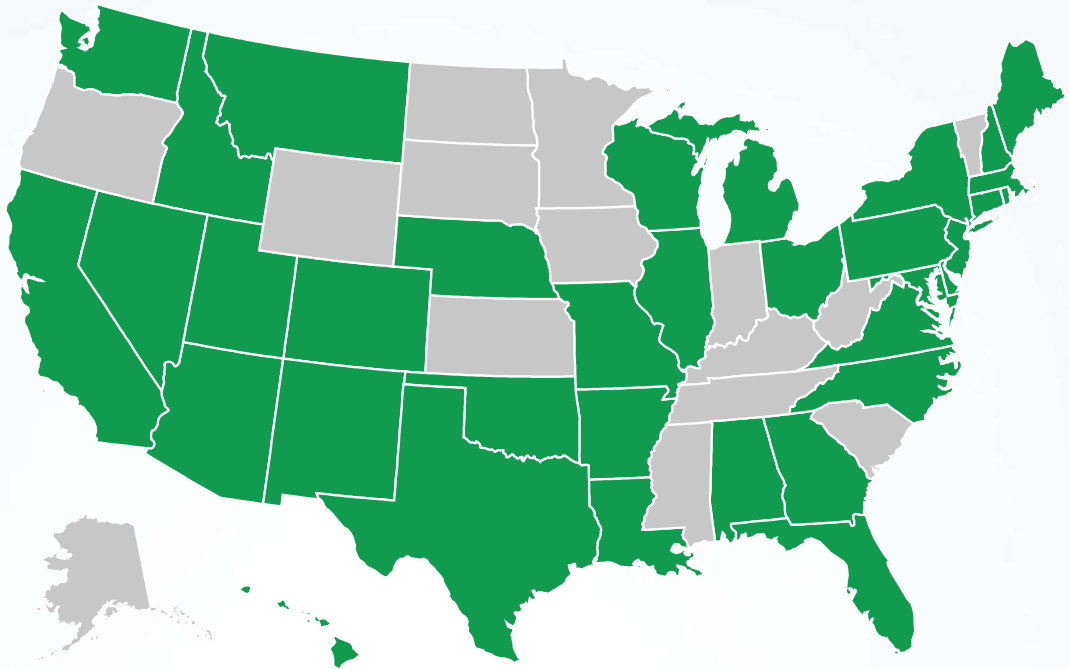


**35**  
STATES



**20%**  
STUDENTS  
SERVED

# YIS ACCESS INITIATIVE



## Understanding Impact on Youth

A study by the US Department of Health and Human Services (DHHS) analyzed census data from 2008 and found that household income dramatically impacts youth outcomes. Youth from low-income families are more likely to be teen mothers, engage in gang activity and delinquent behaviors, and are less likely to graduate from a 4-year college than are youth from middle-income and high-income families.

## YIS Access Initiative Goals

The YIS Access initiative provides access to FREE, quality, financial literacy education, diverse mentors, STEM career education, and scholarships to a variety of talented students in underserved communities.

## Objectives:

- Increase access to financial literacy programs to under-resourced communities.
- Expose students to a variety of careers available in financial markets and STEM disciplines via mentorship programs.
- Raise awareness that financial market and STEM opportunities are available to students regardless of gender, race, or socio-economic status.
- Enable students to apply observational, practical, modeling, inquiry, and problem-solving skills in finance related coursework.

# THE WORK THAT WE DO

## PROGRAM IMPACT



START INVESTING  
NOW

**217**



DOLLAR-A-DAY  
CHALLENGE

**415**



DOLLAR-A-DAY  
SCHOLARSHIPS

**120**



MONEY SKILLZ  
BOOTCAMP

**252**



STOCK PITCH  
COMPETITION

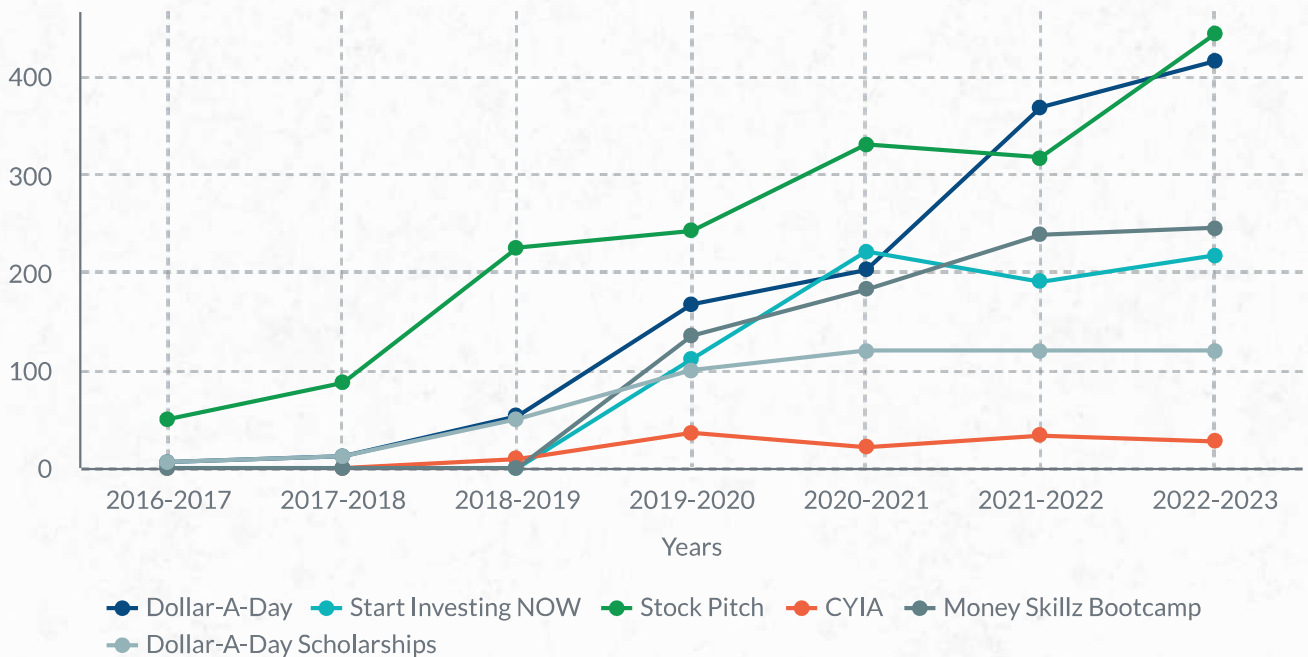
**443**



CYIA  
DESIGNATION

**27**

Program Metrics



# 2022-2023 Program Highlights Community Champions



Tolland High School YIS Club exceeds donation contributions for the 3rd year in a row in the YIS Stock the Shelves Food Drive!

In December 2022, the Tolland High School YIS Club joined forces with the THS Student Council and raised over \$500 dollars, providing over 400 "in demand" food items for the Cornerstone Food Pantry in Rockville, CT.

## Young Investors Society Master Class

Young Investors Society hosted its first Investing Master Class taught by YIS Founder, James Fletcher to 50 YIS Students.

**YOUNG INVESTORS SOCIETY**

# INVESTING MASTER CLASS

PRESENTED BY:  
YIS Founder,  
James Fletcher, CFA

Join CIO, James Fletcher in this 8-week Master Class where he will teach numerous investing concepts including: Value Investing, Growth Investing, How to Identify Quality Businesses, How to Size and Trade Positions, and much more!

This exclusive class is open to the first 50 Young Investors Society students to register.

**OCTOBER 5- NOVEMBER 23**

**WEDNESDAYS**  
4:00 PM PST/  
7:00 PM EST

**zoom**

Founder and Chief Investment Officer at Ethos Investment Management

\*Participating students will have the chance to have their name featured in James's upcoming book on investing in the acknowledgement section!

\*Students must be able to attend the majority of classes!

Registration OPENS September 1st!  
<https://yis.org/events/>

# Global Investment Symposiums

Young Investors Society held two Investment Symposiums (U.S. and Asia).

Each symposium had professional speakers present on a variety of topics including Investing for Beginners, Blockchain/Cryptocurrency, Alternative Investing, Asset Management, Investment Banking, Careers in Finance, and so much more. YIS featured a Fireside Chat with Ted Seides, Founder of Capital Allocators and Rebecca Sin, Senior EFT Analyst at Bloomberg.





## Global

**JOIN US** 

# INVESTMENT SYMPOSIUM

06

**MARCH 2023**

4:00 PM PST/  
7:00 PM EST

Students learn valuable skills in investing for beginners, blockchain/cryptocurrency, alternative investing, asset management and so much more from a variety of finance professionals in this webinar/workshop setting. Finance trivia games between speaker sessions make this event fun and entertaining for all. Students win prizes and have an interactive experience with a Q & A session with event speakers.

INCLUDES



TED SEIDES, CFA

Founder of Capital Allocators

FIRESIDE CHAT WITH



TED SEIDES, CFA

Founder of Capital Allocators

REGISTER BY MARCH 3RD:

HTTPS://YIS.ORG/EVENTS/

SPEAKERS



VICTOR WANG

CEO  
Stockpile



BRYAN PERRY

Vice President  
Goldman Sachs



STACY HAVENER

Founder  
Havener Capital



BENJAMIN TSAI

President  
Wave Financial

CAREER PANEL

IAN WRIGHT

Finance Professor  
Brigham Young University

IVANNA HAMPTON

Content Development  
Morningstar

DAVID ALLEN, CFA

Institutional Director  
Schroders

OLI DALEY

Sales Manager  
Bloomberg LP



## Asia

**JOIN US** 

# INVESTMENT SYMPOSIUM

15

**MARCH 2023**

6:00 PM HK/MY  
3:30 PM INDIA

Students learn valuable skills in personal finance, alternative investing, investment banking, technical analysis, risk assessment, algorithmic trading, careers in finance and so much more from a variety of finance professionals in this webinar/workshop setting. Finance trivia games between speaker sessions make this event fun and entertaining for all. Students win prizes and have an interactive experience with a Q & A session with event speakers.

INCLUDES



GATE VAN COTT

Investment Banking  
Summer Analyst  
Lazard

FIRESIDE CHAT WITH



GATE VAN COTT

Investment Banking  
Summer Analyst  
Lazard

REGISTER BY MARCH 10TH

HTTPS://YIS.ORG/EVENTS/

SPEAKERS



SANDIPAN ROY

Director & Head of Products  
Credit Suisse



MALAVIKA SHANKER

Head of Derivatives  
Morgan Stanley



GATE VAN COTT

Investment Banking  
Summer Analyst  
Lazard



ALMOHANAD ALSAIF

Certified Financial Technician

FEATURING



REBECCA SIN

Senior ETF Analyst  
Bloomberg

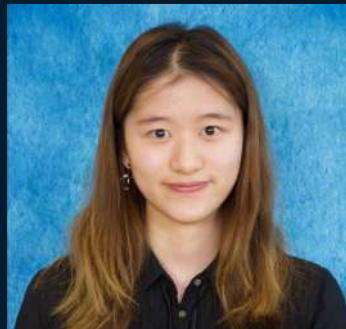
# Dollar-A-Day Challenge



The YIS Dollar-A-Day Challenge had a total of 415 participants for the Fall & Spring rounds. Each participant submitted their essay on the following topic:  
*What would you like your financial life to look like in 10 years?*  
120 students were selected to receive the Dollar-A-Day FREE Money Match Scholarship for the 2022-2023 school year.

## YIS Shark Tank Contest

YIS Students are encouraged to watch the latest season of NBC's Shark Tank. Students have \$1,000,000 YIS dollars to allocate among their 3 favorite pitches from all participating businesses. Students Individually analyze their top three companies they would choose to invest in and create a 3-5 minute video or brief write-up describing their allocations.



1st Place: Neil G: Cox Mill High School, NC  
2nd Place: Ian H: Basis Chandler Charter School, AZ  
3rd Place: Winnie C: Thomas Wootton High School, MD &  
Riley B: Springville High School, UT

# YIS Global Stock Pitch Workshops & Case Study Competition



This year, the YIS Global Stock Pitch Workshops were hosted by Bloomberg, Goldman Sachs, Grandeur Peak Global Advisors, and First Community Bank. Students rotated through 4 workshops that covered Identifying Investments, Public Equity vs Private Equity, ESG Investing and What is Your Why?

YIS also hosted its first Case Study Competition and the winning team won \$500 cash plus a paid internship!

The winning team included Jean L. and Siddhartha R. (VA) Ananya P. (CA) & Alson L. (China).

## YIS Global Stock Pitch Competition



1st Place: Arhan M & Faraaz R. (VA)

2nd Place: Alex S & Alex W. (VA)

3rd Place: Leah W. (IL)

Honorable Mention: Lily T. (CA)

Honorable Mention: Kevin Z. (MN)

YIS had 443 teams from 24 states and 10 countries participate in the state/territory stock pitch competitions. The top 3 teams from each state/territory were invited to participate in the Global Stock Pitch Competition on May 11-12th in Salt Lake City, Utah hosted by the University of Utah.

# 2022-2023 Highlights

## YIS Access Initiative



The YIS Access Initiative achieved a school growth of 32% this year serving 221 schools and over 1,600 students across 35 states.

The YIS Access Initiative currently serves 20% of total YIS students via afterschool program partners, school clubs, and individuals.

The YIS Access Initiative received the Money Awareness & Inclusion Award in 2022 for the Best Project for Underserved Communities.

## Change the World 5K Charity Run



YIS hosted the first Change the World 5K Charity Run in Camarillo, California. The event drew local sponsorship support for the YIS Access Initiative as well as local organizations at the exhibit expo. Over 60 participants received a YIS event T-shirt, Goody Bag, and Finisher's Medal.

## Invest in the Future Dinner & Fundraiser



The YIS Invest in the Future Dinner & Fundraiser event was held at the beautiful Utah Museum of Fine Arts in Salt Lake City. Local investment firms were in attendance as well as Bloomberg who joined us from NYC. Brian Murphy from Portfolio Advisors was the keynote speaker and Cici Yu from New Jersey received the Student Leader of the Year Award.

## Community Champion Honoree Bloomberg Philanthropy



Bloomberg Philanthropy has pledged to support the YIS Access Initiative over the next three years.

The YIS Youth Community Champion Honoree recognizes exemplary businesses who engage within their community through leadership and service and exemplify the best of volunteerism, character, and a sense of caring and responsibility for youth organizations.

They go above and beyond and exemplify what it means to be a good role model for the community.

# 2022-2023 YIS Outstanding Teacher Awards



**Matt Bastan:** The Fly Initiative, Rhode Island

**Rachel Baum:** J.L. Mann High School, South Carolina

**Mark Van Cott:** International School of Kuala Lumpur, Malaysia

**Terry Kung:** Honors Students Learning Academy, Canada

**Angela Maher:** Mountain View Academy, Washington

**Kathy Marshall:** Tolland High School, Connecticut

**Dr. Paul Heideman:** Ethical Culture Fieldston School, New York

**Ho Ching Lau:** Renaissance College, Hong Kong

**Dana Johnson:** BASIS Scottsdale Charter School, Arizona

**Brian Boyer:** Springville High School, Utah

**Fernando Batlle:** Dominico Americano School, Dominican Republic

**Mariana Garza Villalobos:** Inverkids, Mexico

**Sean Kelly:** Woodhaven High School, Michigan

**Ryan Burnsky:** Sherwood High School, Maryland

**Fong Mei Lan:** HKSKH Bishop Hall Secondary School, Hong Kong

# 2022-2023 Corporate Sponsors & Partners

We are honored to have the following sponsors and partners support Young Investors Society during the 2022-2023 school year. Due to the generosity of our sponsors, we were able to continue to provide curriculum and programs to over 10,000 students across 46 states and 75 countries.

**Bloomberg**



GRANDEUR PEAK ADVISORS

 **stockpile**™



Advisory Group  
*for life*

**Goldman  
Sachs**

**GQG**  
PARTNERS



WEALTHSOURCE®

**SCA**  
SEVEN CANYONS ADVISORS

CREDIT SUISSE 

**FIRST  
COMMUNITY  
BANK**  
Division of Glacier Bank

**RONDURE**  
GLOBAL  
ADVISORS



ega

Evolution  
Global  
Advisors

  
**O X B O W**  
CAPITAL MANAGEMENT

 **CFA Institute**

**MORNINGSTAR**

**ETHOS**  
Investment Management

  
SUCCESS AND MONEY  
FOUNDATION, INC.



 **ASDAN**  
China

**JUMP\$TART!**  
FINANCIAL SMARTS FOR STUDENTS

**FLY**   
FINANCIAL LITERACY  
YOUTH INITIATIVE

 **WiFA**  
WOMEN IN FINANCE ASIA

# Thank You For Your Support Teacher & Parent Testimonials

" My students LOVE the competitive aspects of YIS including the Stock Pitch competition. The ability to work independently to extend their own thinking and learn using the Dollar-A-Day Challenge and CYIA designation is a HUGE hit with my students."

Kathy Marshall  
Tolland High School  
Connecticut



"Very impressed with the organization of YIS. The event speakers were excellent! I can tell that they really cared about all the kids and so passionate about YIS."

Jodi Skolnick  
YIS Parent  
Global Stock Pitch Competition



"Thanks so much for all that you do to provide financial literacy curriculum and programs to youth."

Angela Maher  
Mountain View Academy  
Washington



"I have really enjoyed offering this program over the years! The YIS curriculum makes it easier for me to share investing concepts with students."

Sean Kelly  
Woodhaven High School  
Michigan



"YIS is bigger and bigger every year. And I think it is a great thing to teach young kids about how to take care their financial need. Wish I had known that when I was young."

Ming Sung  
YIS Parent  
Global Stock Pitch Competition



"I would definitely encourage kids to join YIS. Great way for kids to self prepare, learn and network."

Rajeev Shanbhag  
YIS Parent  
Global Stock Pitch Competition



# Thank You For Your Support

## Student Testimonials

"YIS is the best opportunity you can get in high school to expand your financial knowledge. The activities and opportunities to network with professionals in the finance industry are unmatched. Truly an invaluable opportunity for those that will take advantage of it.

Riley B.  
Springville High School  
Utah



"I learned so much by attending the Global Stock Pitch Extravaganza, and I can't wait to attend the next few years as well!

Jocelyn Y.  
Montgomery High School  
Maryland



"The YIS Global Stock Pitch Extravaganza was a phenomenal event. I got to network with students who shared the same burning passion for stocks as I did while also learning plenty from workshops and speakers."

Sameet D.  
Archbishop Mitty High School  
California



"YIS has truly expanded my horizons and equipped me with the knowledge and confidence to excel in the world of finance. I am immensely grateful for this incredible opportunity."

Queenie L.  
Haas Hall Academy  
Arkansas

"I am so grateful for the opportunity to participate in YIS. I would highly recommend Global Stock Pitch competition to anyone who is interested in the financial field or looking to make lasting connections with people from all over the world.

Jacklin W.  
Memorial High School  
Texas



"I was able to meet individuals with interests similar to my own. To this day, I continue to learn immensely from them. Looking into the future, I hope to continue contributing to this unique community."

Isabella Z.  
Marymount School  
Colombia



### Young Investors Society

31248 Oak Crest Drive Suite 200  
Westlake Village, CA. 91361  
(805) 479-5292  
[www.YIS.org](http://www.YIS.org)

